The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

## Notice of Exempt Offering of Securities

## OMB APPROVAL OMB 3235-Number: 0076 Estimated average burden hours per response: 4.00

1. Issuer's Identity

er) Names Names Gemphire Thera Gemphire Thera NeuroBo Thera ation n/Organization cify Year) nd Contact Information	-	Entity Type X Corporation Limited Partnership Limited Liability Compar General Partnership Business Trust Other (Specify)
NeuroBo Thera ation n/Organization cify Year) nd Contact Information	-	Limited Partnership Limited Liability Compar General Partnership Business Trust
ation n/Organization cify Year) nd Contact Information	peutics, Inc.	Limited Liability Compar General Partnership Business Trust
ation n/Organization cify Year) nd Contact Information		General Partnership Business Trust
n/Organization cify Year) nd Contact Information		Business Trust
n/Organization cify Year) nd Contact Information		
cify Year) nd Contact Information		Other (Specify)
cify Year) nd Contact Information		
nd Contact Information		
nd Contact Information		
ssuer		
		eet Address 2
•		Phone Number of Issuer
ASSACHUSETTS 0	02116	(857) 702-9600
First N	ame	Middle Name
Richard	J.	
Street Ad	dress 2	
h		
State/Provinc	ce/Country	ZIP/PostalCode
MASSACHUSETTS	6 0211	6
ficer X Director Promoter		
ecessary):		
First N	ame	Middle Name
Akash		
Street Ad	dress 2	
h		
State/Provinc	ce/Country	ZIP/PostalCode
MASSACHUSETTS	6 0211	6
	iress 1 State/Province/Country IASSACHUSETTS  First N Richard  First N Richard Street Ad th  State/Provinc Akash Street Ad th  State/Provinc	diress 1 FL 19 State/Province/Country ZIP/PostalCode ASSACHUSETTS Name Richard J. Street Address 2 th State/Province/Country MASSACHUSETTS 0211 ficer X Director Promoter ecessary): First Name Akash Street Address 2 th State/Province/Country MASSACHUSETTS 0211

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Shannon	Nicola	
Street Address 1	Street Address 2	
200 Berkeley Street, Office 19th Floor		
City	State/Province/Country	ZIP/PostalCode
Boston	MASSACHUSETTS	02116
Relationship: X Executive Officer	Director Promoter	
Clarification of Response (if Necessa	ury):	
Last Name	First Name	Middle Name
Kim	Na Yeon	
Street Address 1	Street Address 2	
200 Berkeley Street, Office 19th Floor		
City	State/Province/Country	ZIP/PostalCode
Boston	MASSACHUSETTS	02116
<b>Relationship:</b> Executive Officer X	Director Promoter	
Clarification of Response (if Necessa	ury):	
Last Name	First Name	Middle Name
Groves	Jason	
Street Address 1	Street Address 2	
200 Berkeley Street, Office 19th Floor		
City	State/Province/Country	ZIP/PostalCode
Boston	MASSACHUSETTS	02116
<b>Relationship:</b> Executive Officer X	C Director Promoter	
Clarification of Response (if Necessa	ıry):	
Last Name	First Name	Middle Name
Oh	Jeong Gyun	
Street Address 1	Street Address 2	
200 Berkeley Street, Office 19th Floor		
City	State/Province/Country	ZIP/PostalCode
Boston	MASSACHUSETTS	02116
	Director Promoter	
Clarification of Response (if Necessa		
Last Name	First Name	Middle Name
Salsbury	Michael	
Street Address 1	Street Address 2	
200 Berkeley Street, Office 19th Floor		
City	State/Province/Country	ZIP/PostalCode
Boston	MASSACHUSETTS	02116
<b>Relationship:</b> Executive Officer X	X Director Promoter	
Clarification of Response (if Necessa	ury):	

I	Last Name	First Name		Middle Name
Swirsky		Douglas	J.	
Stre	et Address 1	Street Address 2		
	Street, Office 19th			
Floor				
	City	State/Province/Country		ZIP/PostalCode
Boston		MASSACHUSETTS	02116	
<b>Relationship:</b>	Executive Officer 3	X Director Promoter		

4. Industry Group

Agriculture Banking & Financia Commercial Bank Insurance Investing Investment Bank Pooled Investment Is the issuer regis an investment con the Investment C Act of 1940?	king ing nt Fund tered as mpany under	Health Care X Biotechnology Health Insurance Hospitals & Physicians Pharmaceuticals Other Health Care Manufacturing Real Estate Commercial	Retailing Restaurants Technology Computers Telecommunications Other Technology Travel Airlines & Airports Lodging & Conventions
Yes Other Banking &	No Financial Services	Construction REITS & Finance	Tourism & Travel Services Other Travel
Business Services Energy Coal Mining		Residential Other Real Estate	Other

5. Issuer Size

Oil & Gas

Other Energy

**Electric Utilities** 

Energy Conservation Environmental Services

<b>Revenue Range</b>	OR	Aggregate Net Asset Value Range
No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000
Over \$100,000,000		Over \$100,000,000
X Decline to Disclose		Decline to Disclose
Not Applicable		Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii) or (iii))	Investment Company Act Section 3(c)	
Rule 504 (b)(1)(i) Rule 504 (b)(1)(ii)	Section 3(c)(1)	Section 3(c)(9)
Rule 504 (b)(1)(ii) Rule 504 (b)(1)(iii)	Section $3(c)(2)$	Section 3(c)(10)

X Rule 506(b)	Section 3(	Section 3(c)(1)	11)	
Rule 506(c) Securities Act Section 4(a)(5)	Section 3(	e)(4)  Section 3(e)(1)	12)	
	Section 3(		-	
	Section 3(		14)	
	Section 3(c	)(7)		
7. Type of Filing				
X New Notice Date of First Sale 2021-01-21 Amendment	First Sale Yet	to Occur		
8. Duration of Offering				
Does the Issuer intend this offering to last more	than one year?	Yes X No		
9. Type(s) of Securities Offered (select all that a	upply)			
X Equity		Pooled Investment Fund	Interests	
Debt X Option, Warrant or Other Right to Acquire A	nother Security	Tenant-in-Common Secu Mineral Property Securit		
X Option, warrant of Other Right to Acquire A X Security to be Acquired Upon Exercise of Op Other Right to Acquire Security				
10. Business Combination Transaction				
Is this offering being made in connection with a as a merger, acquisition or exchange offer?	a business comb	nation transaction, such	Yes X No	
Clarification of Response (if Necessary):				
11. Minimum Investment				
Minimum investment accepted from any outsid	e investor \$0 US	SD		
12. Sales Compensation				
Recipient	Reci	pient CRD Number None		
H.C. Wainwright & Co., Inc.	375			
(Associated) Broker or Dealer X None	(Ass Nun	ociated) Broker or Dealer C ber	RD X None	e
None	None			
Street Address 1 430 Park Avenue	4th F	Street Address	s 2	
City	State	/Province/Country		ZIP/Postal Code
New York	NEW	V YORK		10022
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	All Fo States	reign/non-US		
ILLINOIS NEVADA NEW YORK NEW JERSEY CALIFORNIA				

13. Offering and Sales Amounts

or Indefinite Total Amount Sold \$10,000,000 USD Total Remaining to be Sold \$0 USD or Indefinite

Clarification of Response (if Necessary):

Excludes proceeds totaling up to \$15,075,000 from the exercise of the warrants.

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering. Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

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Sales Commissions	\$700,000 USD	Estimate
Finders' Fees	\$0 USD	Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

## Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
NeuroBo Pharmaceuticals, Inc.	/s/ Richard J. Kang	Richard J. Kang	President and Chief Executive Officer	2021-02-01

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.